

AT SYSTEMATIZATION BERHAD
(Company no. 644800-X)
(and its subsidiaries)
(Incorporated in Malaysia)

CONDENSED CONSOLIDATED INCOME STATEMENT
FOR THE SECOND QUARTER ENDED 31 AUGUST 2009

(The figures have not been audited)

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Quarter 31-Aug-09 RM'000	Preceding Year Corresponding Quarter 31-Aug-08 RM'000	Current Year To date 31-Aug-09 RM'000	Preceding Year Corresponding Period 31-Aug-08 RM'000
Revenue	5,037	10,171	9,612	17,460
Other operating income	91	154	189	286
Operating expenses	(6,111)	(9,727)	(11,832)	(16,830)
Operating (loss)/profit	<u>(983)</u>	598	<u>(2,031)</u>	916
Finance costs	(244)	(380)	(515)	(682)
(Loss)/profit before tax	<u>(1,227)</u>	218	<u>(2,546)</u>	234
Tax expense	(7)	(15)	(15)	(25)
(Loss)/profit after tax	<u><u>(1,234)</u></u>	<u>203</u>	<u><u>(2,561)</u></u>	<u>209</u>
(Loss)/profit attributable to:				
Equity holders of the parent	(1,215)	201	(2,487)	223
Minority interest	(19)	2	(74)	(14)
	<u><u>(1,234)</u></u>	<u>203</u>	<u><u>(2,561)</u></u>	<u>209</u>
(Loss)/profit per ordinary share				
- Basic (sen)	<u><u>(0.67)</u></u>	<u>0.11</u>	<u><u>(1.39)</u></u>	<u>0.12</u>

The condensed consolidated income statement should be read in conjunction with the audited financial statements for the year ended 28 February 2009.

AT SYSTEMATIZATION BERHAD
(Company no. 644800-X)
(and its subsidiaries)
(Incorporated in Malaysia)

CONDENSED CONSOLIDATED BALANCE SHEET AS AT 31 AUGUST 2009

(The figures have not been audited)

	Unaudited As at 31-Aug-09 RM'000	Audited As at 28-Feb-09 RM'000
Property, plant and equipment	25,371	26,749
Prepaid Lease Payments	4,112	5,209
Investment Properties	550	550
Development Expenditure	178	218
 Current assets		
Inventories	3,981	3,694
Assets held for sale	1,042	780
Trade and other receivables	9,379	8,449
Current tax assets	49	31
Cash and cash equivalents	1,549	2,161
	16,000	15,115
 Current liabilities		
Trade and other payables	5,042	5,401
Borrowings	6,612	6,663
Current tax liabilities	15	-
	11,669	12,064
 Net current assets	4,331	3,051
	34,542	35,777
 Share capital	17,895	17,895
Reserves	3,153	5,662
Shareholders' funds	21,048	23,557
Minority interest	234	318
 Total Equity	21,282	23,875
 Non-current liabilities		
Borrowings	12,910	11,552
Deferred taxation	350	350
	34,542	35,777
 Net assets per share attributable to ordinary equity holders of the parent (sen)	11.76	13.16

The condensed consolidated balance sheet should be read in conjunction with the audited financial statements for the year ended 28 February 2009 and the accompanying explanatory notes.

AT SYSTEMATIZATION BERHAD
(Company No. 644800-X)
(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE PERIOD ENDED 31 AUGUST 2009
(The figures have not been audited)

	← Non-Distributable →				Distributable			
	Share Capital RM'000	Share Premium RM'000	Revaluation Reserve RM'000	Currency Translation Reserve RM'000	Retained Profits / (Accumulated Losses) RM'000	Total Shareholders' Funds RM'000	Minority Interests RM'000	Total Equity RM'000
<u>Period ended 31 August 2009</u>								
At 1 March 2009	17,895	10,749	180	229	(5,496)	23,557	318	23,875
Translation difference on net equity of foreign subsidiaries	-	-	-	(22)	-	(22)	-	(22)
Disposal of subsidiary	-	-	-	-	-	-	(10)	(10)
Net loss for the period	-	-	-	-	(2,487)	(2,487)	(74)	(2,561)
Total recognise income and expense	-	-	-	(22)	(2,487)	(2,509)	(84)	(2,593)
At 31 August 2009	<u>17,895</u>	<u>10,749</u>	<u>180</u>	<u>207</u>	<u>(7,983)</u>	<u>21,048</u>	<u>234</u>	<u>21,282</u>
<u>Period ended 31 August 2008</u>								
At 1 March 2008	17,895	10,749	-	(150)	(3,984)	24,510	370	24,880
Translation difference on net equity of foreign subsidiaries	-	-	-	46	-	46	-	46
Net profit/(loss) for the period	-	-	-	-	223	223	(14)	209
Total recognise income and expense	-	-	-	46	223	269	(14)	255
At 31 August 2008	<u>17,895</u>	<u>10,749</u>	<u>-</u>	<u>(104)</u>	<u>(3,761)</u>	<u>24,779</u>	<u>356</u>	<u>25,135</u>

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 28 February 2009 and the accompanying explanatory notes.

AT SYSTEMATIZATION BERHAD
(Company no. 644800-X)
(and its subsidiaries)
(Incorporated in Malaysia)

CONDENSED CONSOLIDATED CASH FLOW STATEMENT
FOR THE PERIOD ENDED 31 AUGUST 2009

(The figures have not been audited)

	6 Months ended 31-Aug-09 RM'000	6 Months ended 31-Aug-08 RM'000
Cash flows from operating activities		
(Loss)/profit before tax	(2,546)	234
Adjustments for:		
Non-cash items	1,530	1,554
Non-operating items	495	684
Operating (loss)/profit before working capital changes	(521)	2,472
Net changes in receivables and inventories	(437)	(3,882)
Net changes in payables	(359)	1,189
Cash used in operations	(1,317)	(221)
Interest paid	(510)	(682)
Income tax (paid)/refund	(18)	409
<i>Net cash used in operating activities</i>	(1,845)	(494)
Cash flows from investing activities		
Other investments	(55)	(343)
<i>Net cash used in investing activities</i>	(55)	(343)
Cash flows from financing activities		
Proceeds from term loan drawdown	2,501	-
Repayment of banking facilities	(1,226)	(991)
<i>Net cash generated/(used) in financing activities</i>	1,275	(991)
Effect of foreign exchange translation	(19)	42
Net decrease in cash and cash equivalents	(644)	(1,786)
Cash and cash equivalents at beginning of period	(1,803)	(1,336)
Cash and cash equivalents at end of period	(2,447)	(3,122)
<u>Cash and cash equivalents consist of:</u>		
Cash and bank balances	1,549	1,171
Bank overdrafts	(3,996)	(4,293)
	(2,447)	(3,122)

The condensed consolidated cash flow statement should be read in conjunction with the audited financial statements for the year ended 28 February 2009 and the accompanying explanatory notes.